

CHINA CORN OIL COMPANY LIMITED
中國玉米油股份有限公司
(Stock code: 1006)

16 April 2012

Dear Non-Registered Holder of Securities of the Company,

**Notification of publication of Corporate Communication
on the Company's official website for corporate communication**

We hereby notify you that the following corporate communication (the “**Corporate Communication**”) of China Corn Oil Company Limited (the “**Company**”), in both English and Chinese, are now available on the Company's official website for corporate communication at <http://www.chinacornoil.com>.

- Annual Report 2011; and
- Circular dated 16 April 2012

You may access the Corporate Communication from the Company's official website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future Corporate Communication of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Investor Services Limited at 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
Chan Yuen Ying, Stella
Company Secretary

Note: Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report summary interim report (where applicable), notice of meeting, listing document, circular and proxy form.

CHINA CORN OIL COMPANY LIMITED
中國玉米油股份有限公司
(Stock code: 1006)

致本公司證券的非登記持有人

於本公司企業通訊之官方網站刊發公司通訊的通知

現謹通知 閣下，中國玉米油股份有限公司(「**本公司**」)之下述的公司通訊(「**公司通訊**」)的英文本及中文本，現已登載於本公司企業通訊之官方網站 <http://www.chinacornoil.com>。

- 二零一一年年報；及
- 日期為二零一二年四月十六日之通函

請於本公司網站閱覽及接收公司通訊。

倘 閣下擬收取公司通訊的印刷本，可填妥隨附之申請表格及以郵寄標籤寄回本公司之香港股份過戶登記分處 — 卓佳證券登記有限公司。公司通訊的印刷本將免費發送至 閣下。

請注意，當 閣下填寫及寄回申請表格以索取公司通訊的印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘 閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午5時致電卓佳證券登記有限公司客戶服務熱綫，電話號碼為2980 1333。

公司秘書
陳婉縈謹啟

二零一二年四月十六日

註： 公司通訊指由公司發出或將予發出以供公司股東參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、會議通告、上市文件、通函及代表委任表格。

Request Form 申請表格

To: **China Corn Oil Company Limited (the "Company")**
c/o Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East, Wanchai, Hong Kong

致：中國玉米油股份有限公司(「公司」)
卓佳証券登記有限公司轉交
香港灣仔皇后大道東二十八號
金鐘匯中心二十六樓

I/We would like to receive the printed copy of the following Corporate Communication ^(Note 1) and all future Corporate Communication of the Company ^(Note 2) :

本人/吾等要求索取下列之公司通訊^(註1)及公司日後刊發的所有公司通訊的印刷本^(註2)：

(Please mark "X" in the appropriate box(es))
(請在適當空格內劃上「X」號)

- Annual Report 2011
二零一一年年報
- Circular dated 16 April 2012
日期為二零一二年四月十六日之通函

Signature:

簽署：_____

Date:

日期：_____

Name:

姓名：_____ (English 英文)

_____ (Chinese 中文)

(in block letters 請以正楷填寫)

Contact Phone Number:

聯絡電話：_____

Notes:

1. Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document, circular and proxy form.
2. By completing and returning this Request Form to request for the printed copy of the Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication of the Company in printed form.

附註：

1. 公司通訊指由公司發出或將予發出以供公司股東參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、會議通告、上市文件、通函及代表委任表格。
2. 當閣下填寫及寄回申請表格以索取公司通訊的印刷本後，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)

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Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
**No postage stamp necessary if posted in Hong Kong. Otherwise,
please affix an appropriate stamp.**

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。否則請貼上適當的郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳証券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港